

RETAIL RESEARCH REPORT

Benchmark Index:

	13 Nov 09	+/- Points
SENSEX	16,848	+ 152
NIFTY	4,999	+ 46

Turnover (Cr.)	
BSE	NSE
5,312	14,880

Market Round Up

The markets ended with a positive note and recovered yesterday's losses. Oil & gas stocks witnessed huge buying interest post Oil Ministry approved proposal to hike regulated gas price. Buying was also seen in technology, metal, and auto and stocks while reality stocks remained under pressure. The Sensex gained 152 points to end at 16,848, after it traded between 16,909 and 16,666. The Nifty gained 46 points to end at 4,999.

For this week, both the Sensex and the Nifty advanced over 4 %.

Movers & Shakers

The oil & gas index on the BSE rose 1 %. Oil Ministry proposes 31% hike in regulated gas price and gas price may be hiked retrospectively from April 1. ONGC shot up over 3%, GAIL and Reliance Ind went up nearly 1% while BPCL gained 2.3%.

The BSE metal index rose 1.6 %. In the metal pack, JSW Steel jumped 8.4 % and SAIL was up 3.3 %.

The IT index gained 1.5 %. Among the IT stocks, Patni Computer surged nearly 4 % and TCS ended up 2.4 %.

In the FMCG space, HUL went up 1.6%; Godrej Consumer and ITC were up over 0.5%.

In the Sensex pack, Hero Honda Motors was the top gainer. The stock rose 4 % to Rs 1,579. Maruti Suzuki ended up 3.9 % at Rs 1,479.

JP Associates, however, was the biggest loser in the group. The stock slid 2 % to Rs 231.



Notes

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